Natural Refrigerants and Tesco

Andy Campbell B.Eng (Hons) M.Inst.R.





Format of Presentation

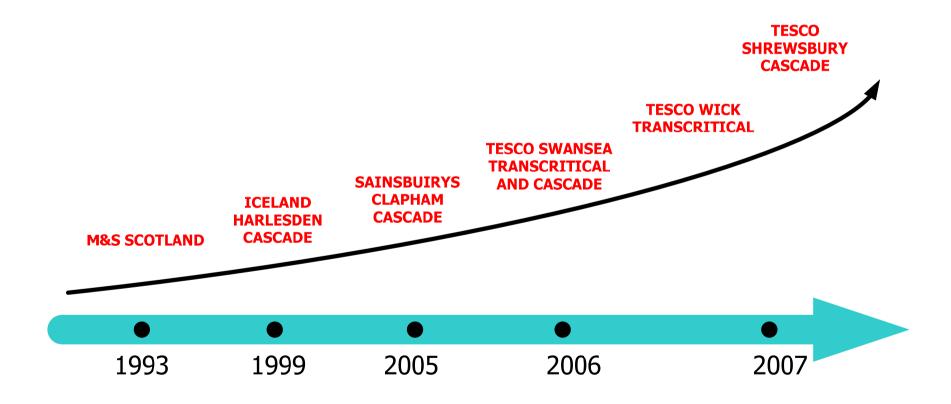
- Current Situation in the UK
- Our Reasons/ Drivers for looking at CO₂
- Technology level available in the UK
- Future plans and how you can help



Current Situation in the UK

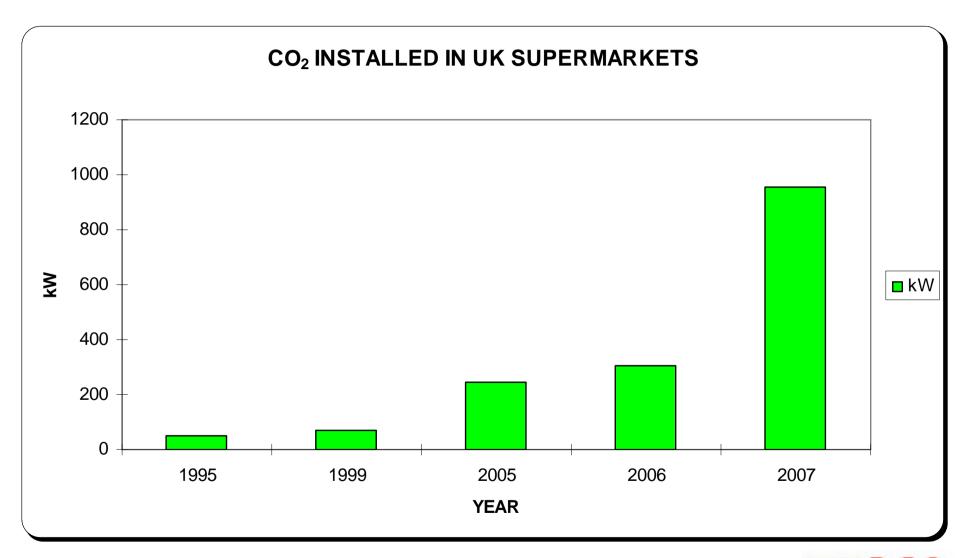


UK CO₂ PROGRESSION IN SUPERMARKETS



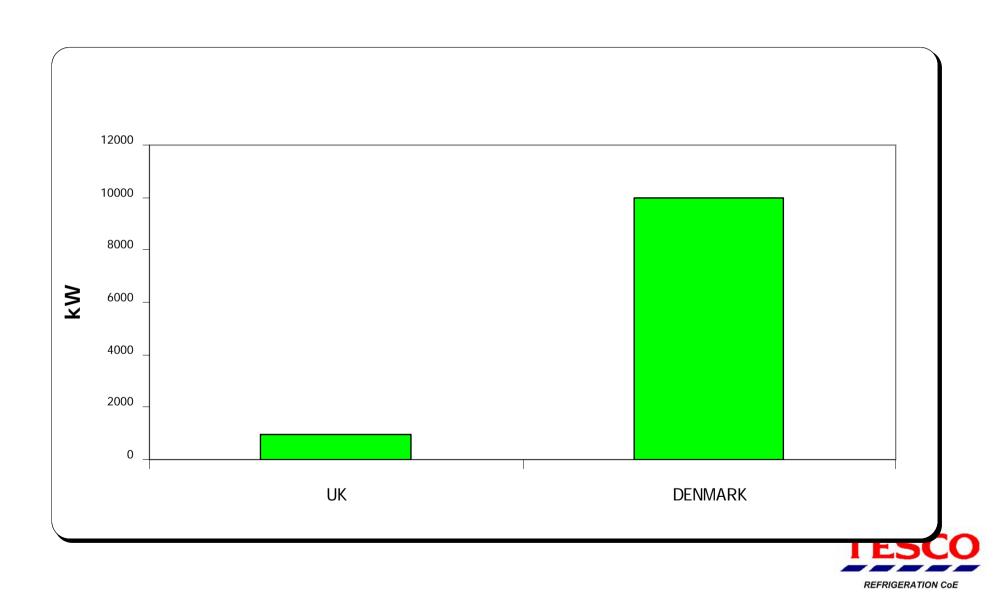


Installed Capacity

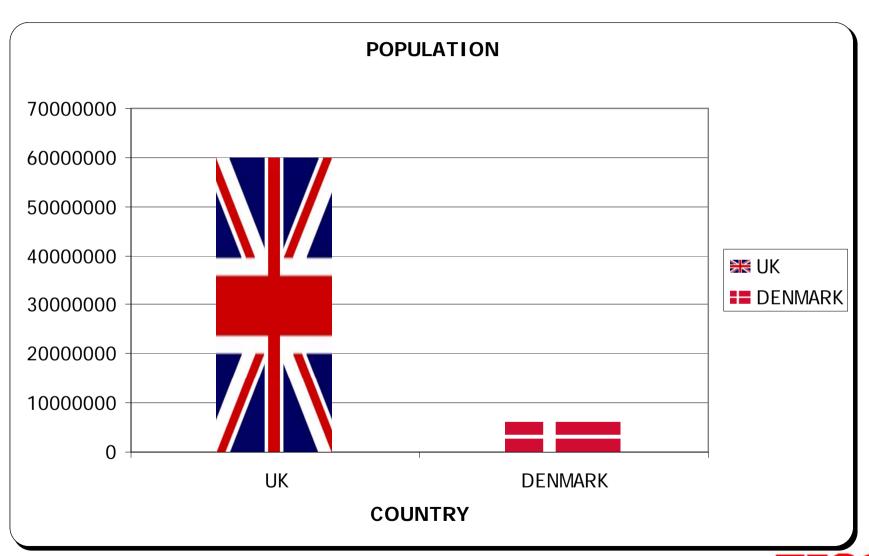




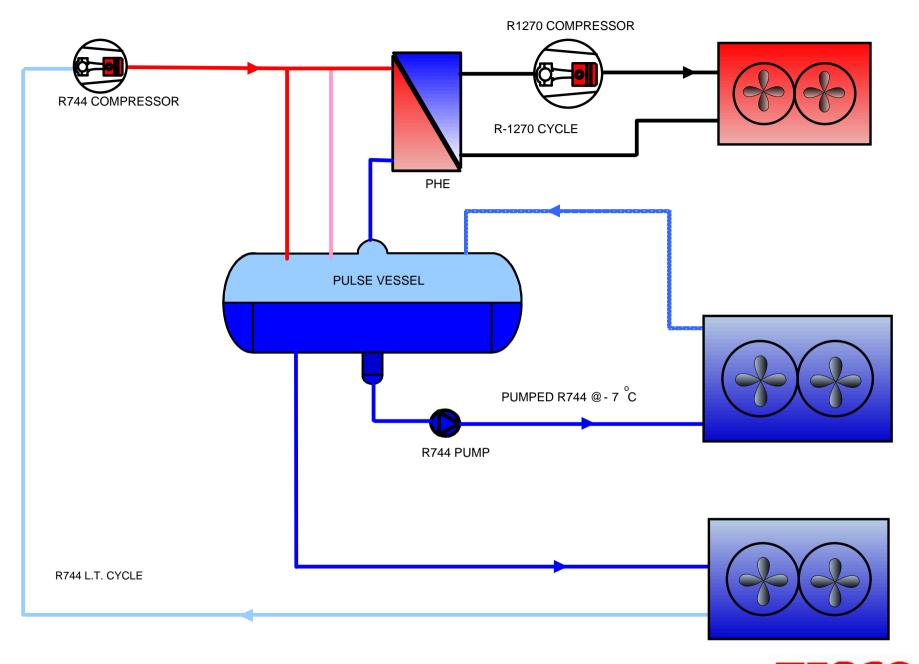
UK, DENMARK COMPARISON



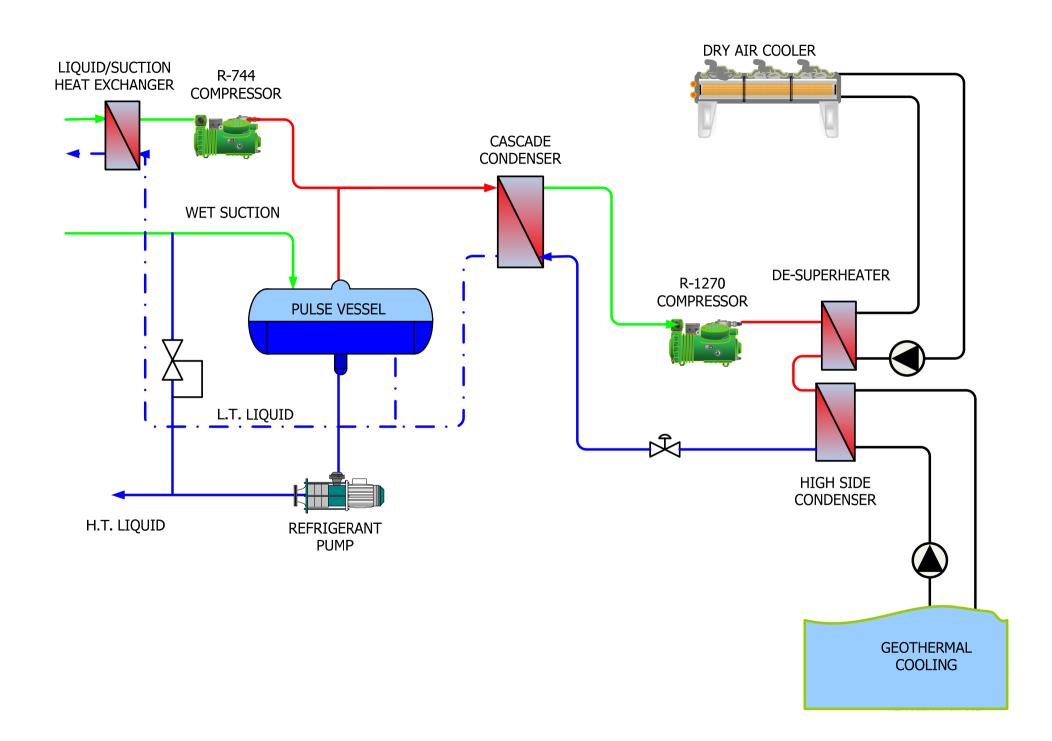
Population

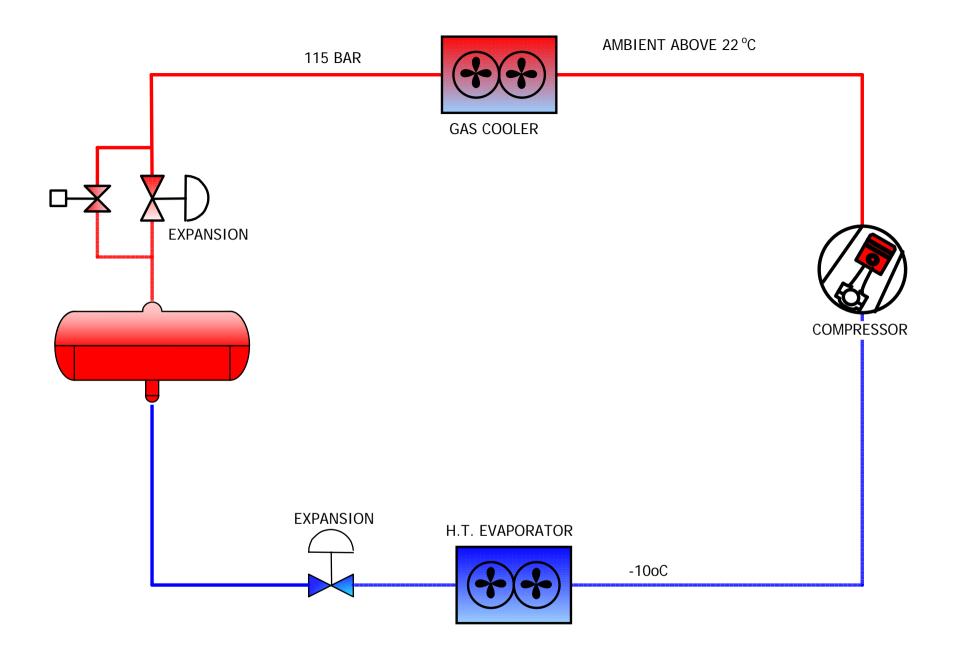




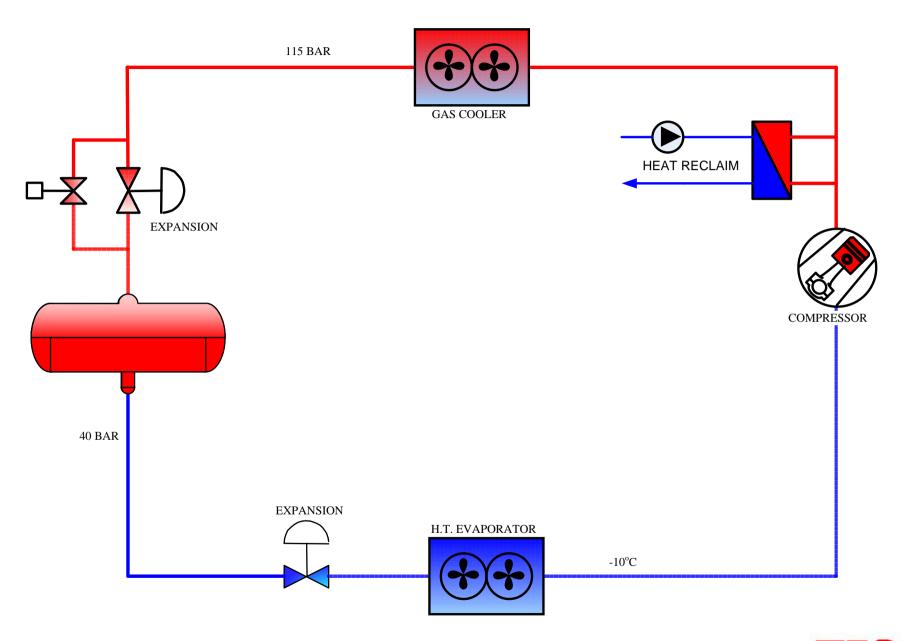














Reason/Drivers

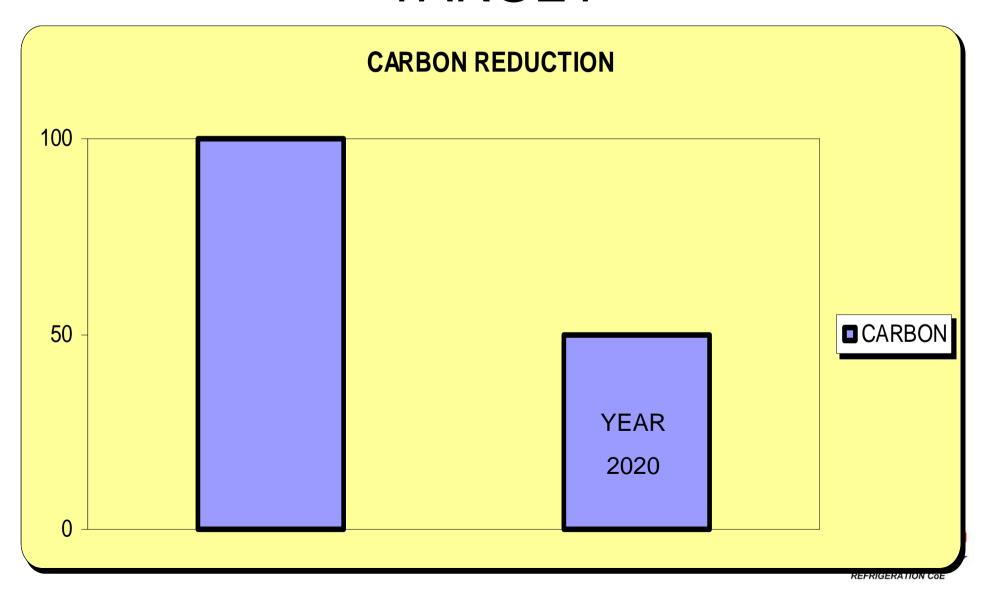


Drivers

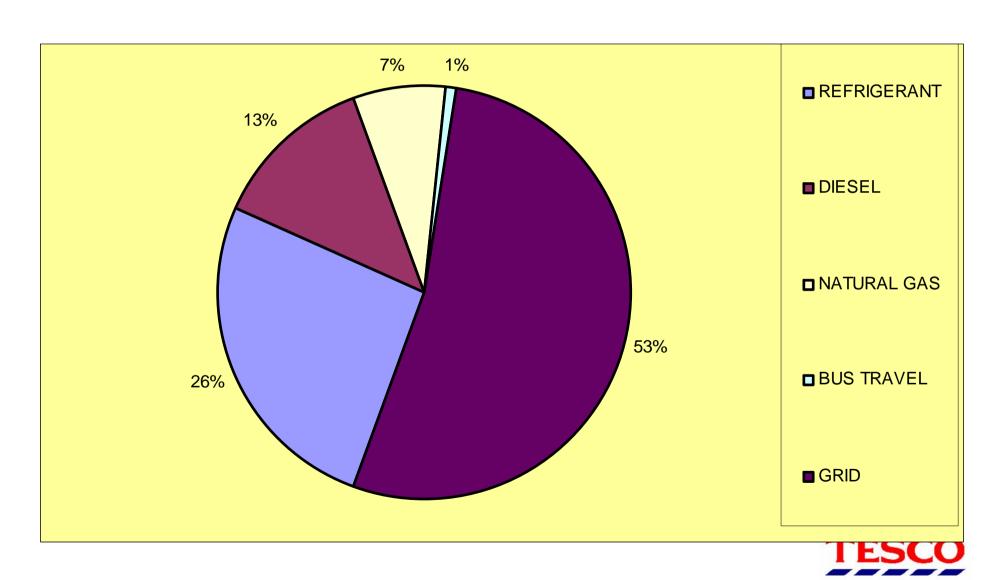
Energy and environment are now a public concern	
50% Reduction in Carbon footprint by 2020	
No more refrigerant change outs	
F-Gas Regulations	
HFC Legislation	X



OUR CARBON REDUCTION TARGET

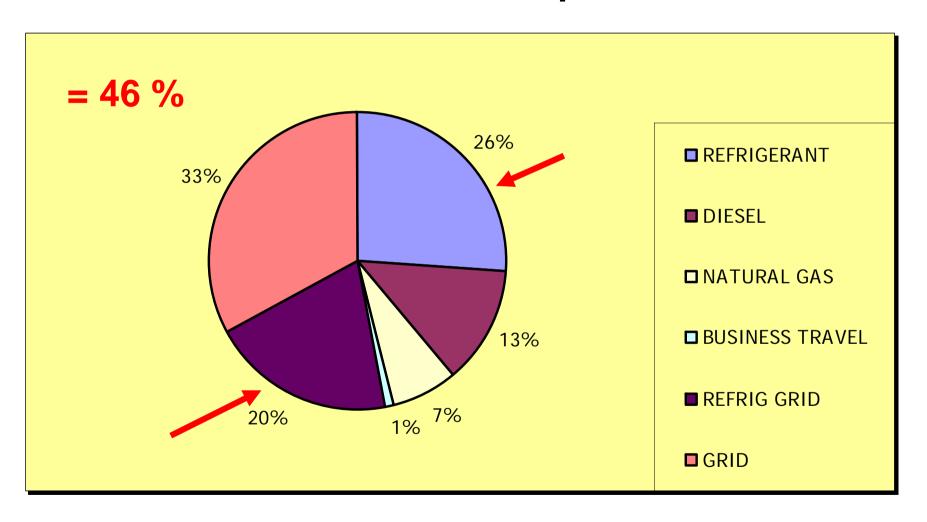


Carbon Footprint



REFRIGERATION CoE

Carbon Footprint





Technology level available in the UK

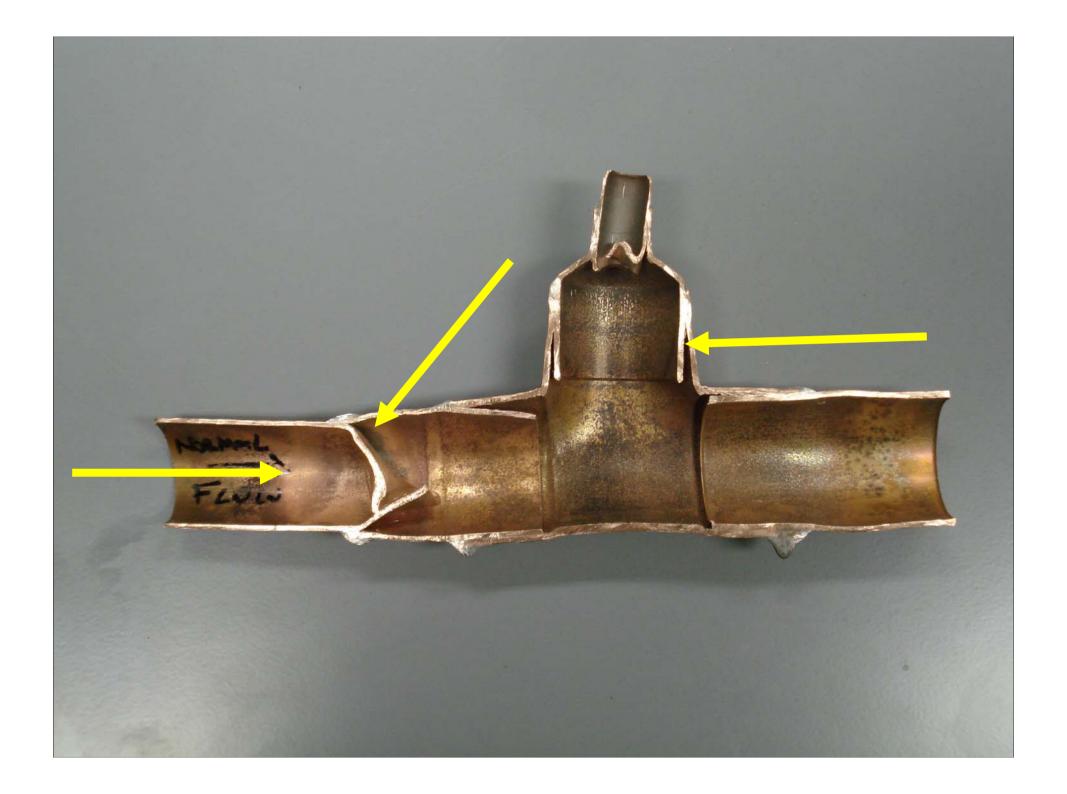


Refrigeration Trade in the UK

- Traditional Apprentice Schemes Gone
- Reducing Numbers Entering the industry
- Less and Less bespoke designs
- No Licensing of Trade
- Willingness to try







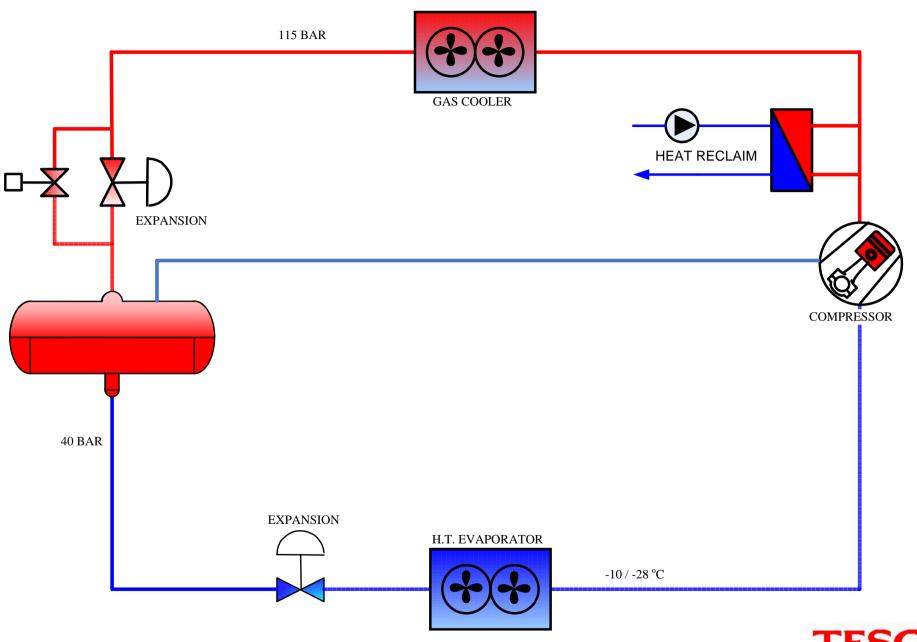
Future plans and how you can help



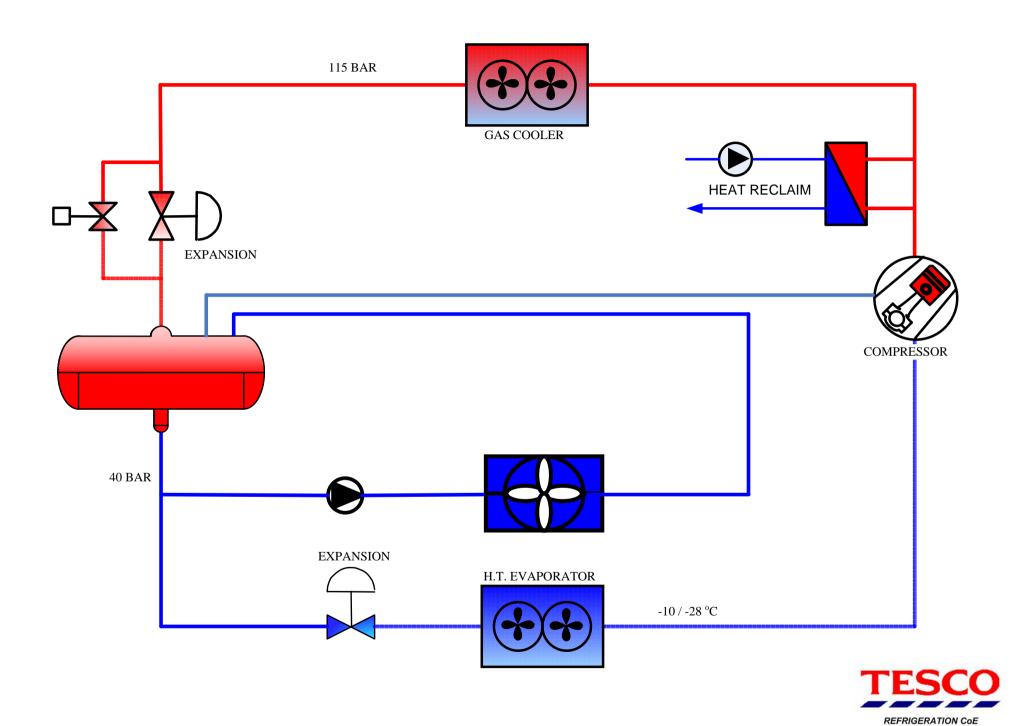
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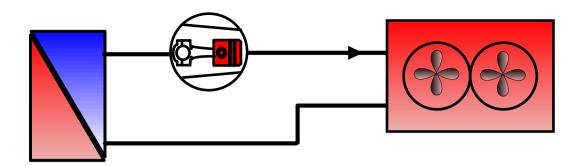
 We plan to develop modular solutions with the capability of suiting each store size and requirements



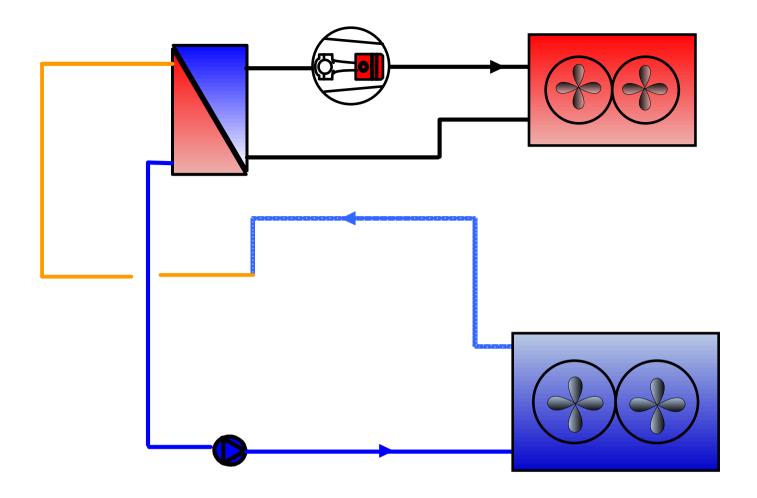




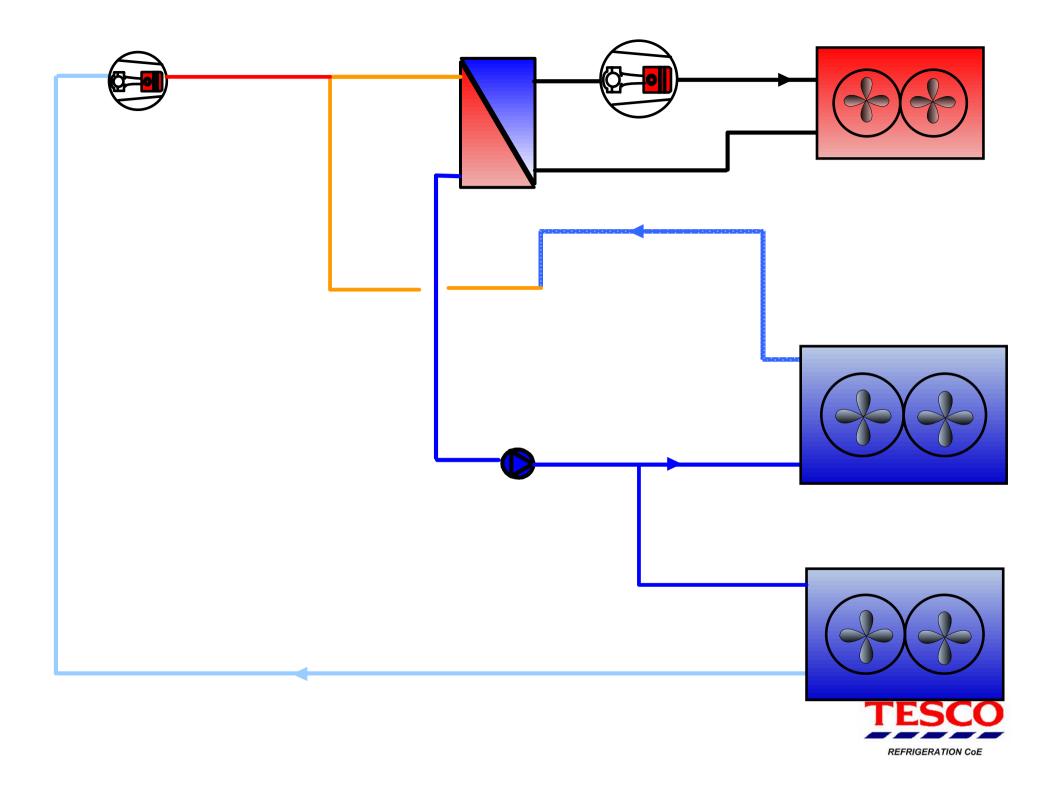












Future plans and how you can help

- We plan to develop modular solutions with the capability of suiting each store size and requirements
- We need experienced pack manufacturers
- We need experienced case manufacturers
- We need experienced service mechanics



Thank You for Listening Go Raibh Mile Maith Agut Beith Ag Eisteacht Liom

